Sample Grant model in comparison

CURRENT MODEL
All figures are in U.S. dollars.

PROGRAM/ GRANT	DDF	Cash	World Fund	TOTAL
District Simplified Grant	$19,000			$19,000
Group Study Exchange			$12,000	$12,000
Academic-Year Ambassadorial Scholarship	$25,000			$25,000
Cultural Ambassadorial Scholarship	$12,000			$12,000
Matching Grant	$15,000	$10,000	$20,000[4]	$45,000
Matching Grant	$5,000		$5,000[4]	$10,000
3-H Grant	$15,000		$150,000[4]	$165,000
Uncommitted balance	$4,000			$4,000
TOTAL	**$95,000**	**$10,000**	**$187,000**	**$292,000**

FUTURE MODEL
All figures are in U.S. dollars.

GRANT	DDF	Cash	World Fund	TOTAL
District grant[1]	$47,500[5]			$47,500
Global grant (club and district developed)[3]	$15,000		$15,000[4]	$30,000
Global grant (club and district developed)[3]	$15,000		$15,000[4]	$30,000
District grant[2]				
Global grant (club and district developed)[3]	$15,000	$10,000	$20,000[4]	$45,000
District grant[2]				
Global grant (packaged)			$165,000	$165,000[5]
Uncommitted balance	$2,500[6]			$2,500
TOTAL	**$95,000**	$10,000	**$215,000**[7]	**$320,000**

NOTE: Assumes the district's Annual Programs Fund giving three years prior totaled US$190,000, resulting in $95,000 available in DDF for this given year (and with no corresponding limit on World Fund availability).

[1] Districts may apply for a grant up to 50 percent of available DDF in a given year, which is 30 percent more than the maximum amount allowed under current model's District Simplified Grant.

[2] Rotary Foundation District Grants fund projects and activities that do not relate to the areas of focus or meet the minimum grant amounts for Rotary Foundation Global Grants. Funds can be used to support projects and activities previously funded by Cultural Ambassadorial Scholarships and smaller Matching Grants or scholarships and vocational training teams not related to the areas of focus.

[3] Assumes that the club and district sponsors have selected a scholar, vocational training team, and humanitarian project that directly relate to the areas of focus and each have a total project cost of at least US$30,000.

[4] The Foundation matches DDF with World Fund allocations at a ratio of 1:1 and with cash contributions at 0.5:1.

[5] Cash/in-kind donations from a strategic partner could increase this total.

[6] Uncommitted balance of DDF could be added to the DDF portion of a club- and district-developed global grant application for a larger World Fund match.

[7] By sponsoring projects and activities that directly relate to the areas of focus, this district is able to stretch its DDF allocations by 15 percent under the future model.

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Currently, our DSG (District simplified grant)
is only 20% of DDF (district designated fund)

In future, the District Grant (likened to DSG)
Will be 50% of DDF

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Future Grant model explained

FUTURE MODEL

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Scholarships, VTT, humanitarian projects related to area of focus

> Total $30,000

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Future Grant model explained

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Projects, VTT, cultural scholarship that are NOT related to area of focus

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Future Grant model explained

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Same Matching ratio

Can be added to global grant

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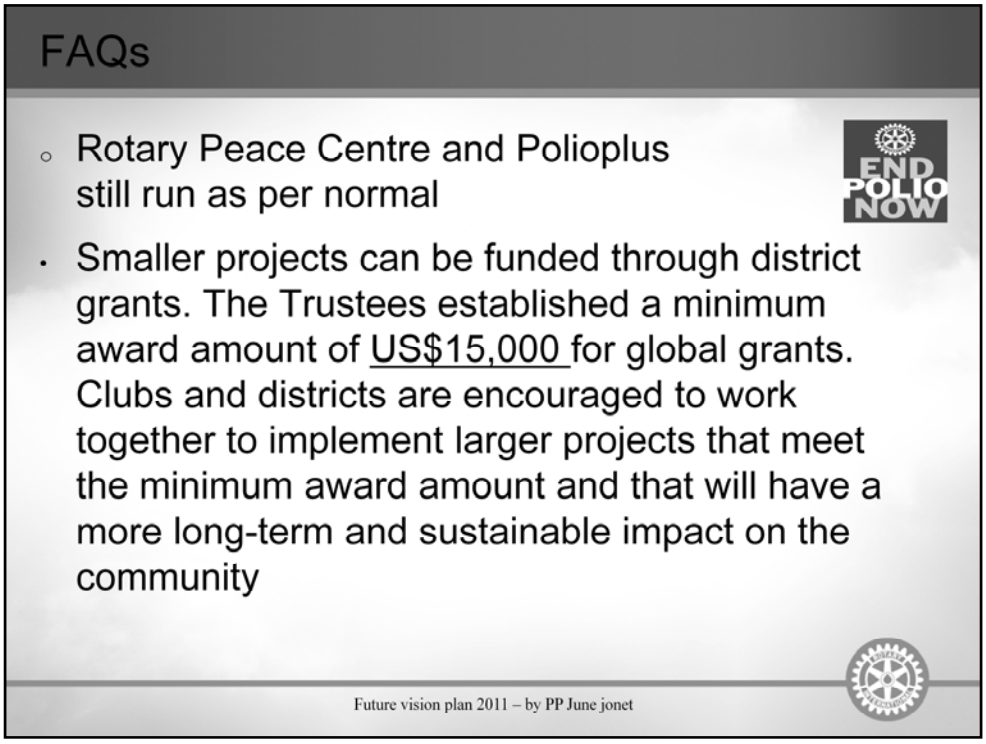


Based on feedback from tens of thousands of Rotarians around the world who participated in surveys and focus groups: the Future Vision Plan has the following objectives:

・Strengthening the impact of club projects on beneficiaries

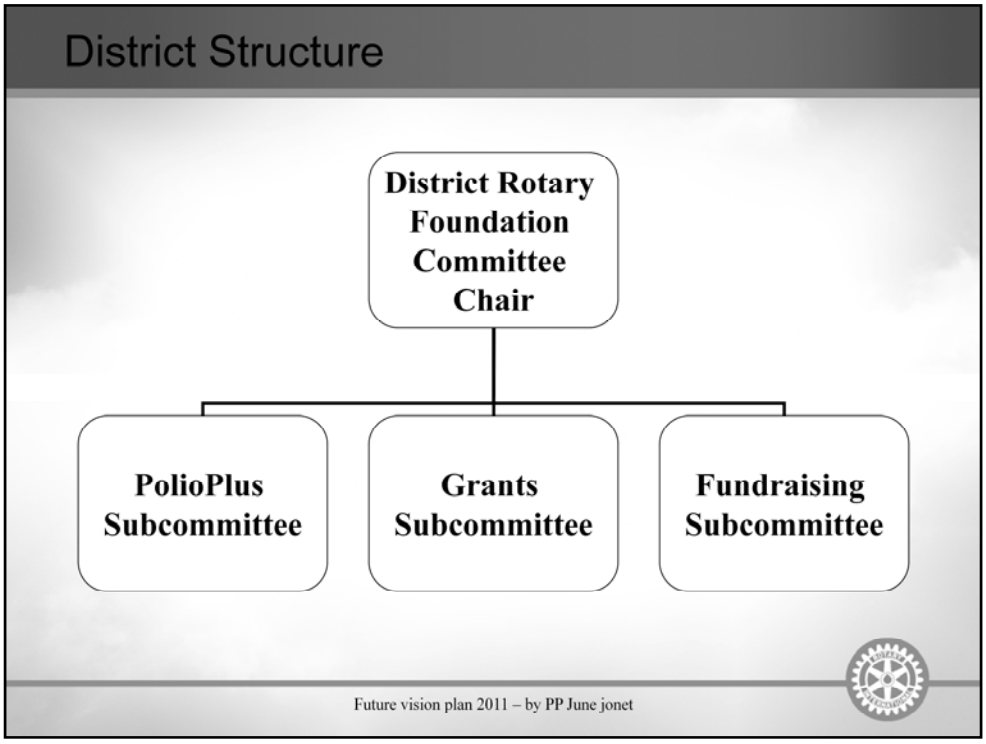
・Sharpening the focus of overall grant activity

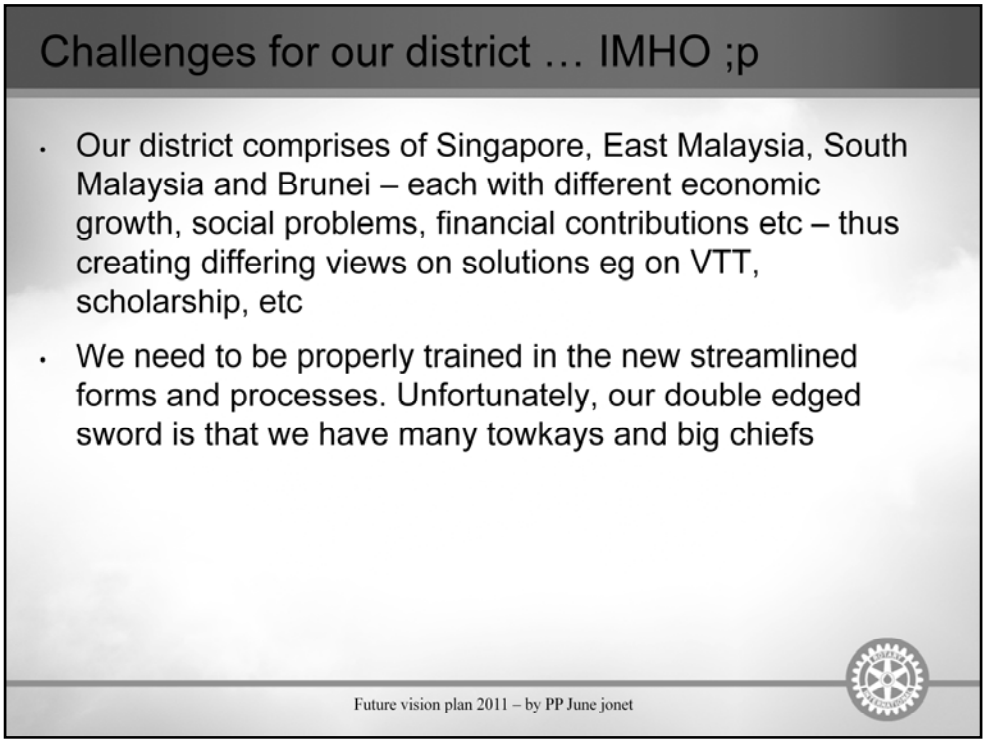
・Increase the sense of ownership at the district and club levels by transferring more decisions to the districts

・Partnering with other organizations on the corporate level to leverage foundation funding and Rotary's resources

・Simplifying the Foundation to help expedite grant processing

・Increasing visibility and the image of Rotary locally and globally


District Structure
District Rotary Foundation Committee Chair
PolioPlus Subcommittee
Grants Subcommittee
Fundraising Subcommittee
Future vision plan 2011 – by PP June jonet



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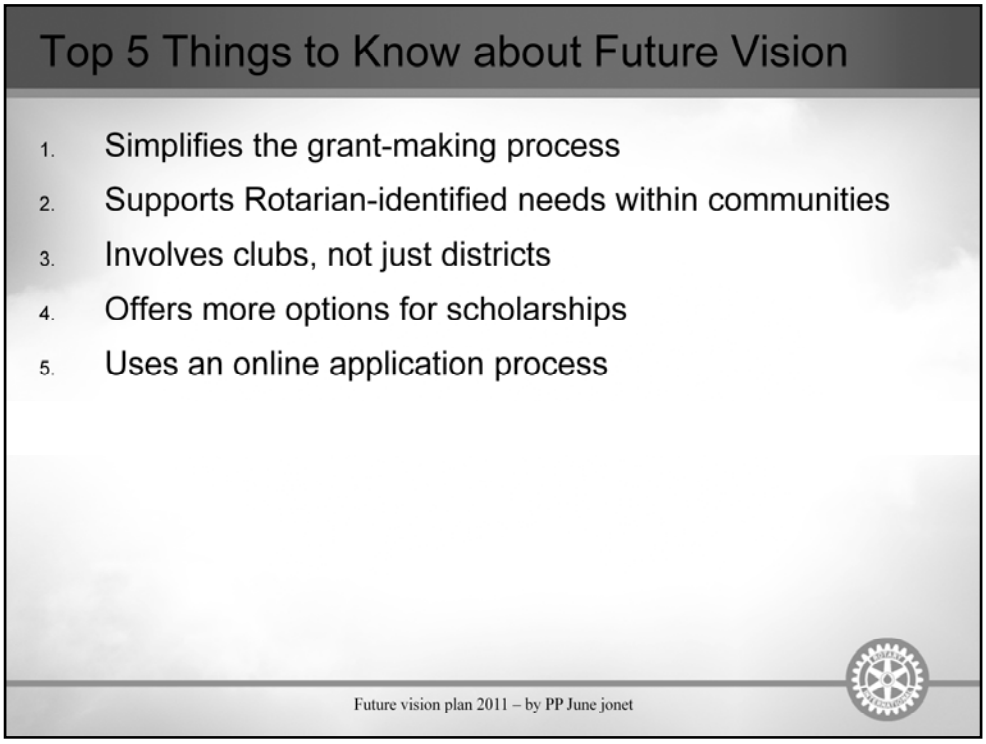


In closing, I would like to highlight the top five things every Rotarian should know about the Future Vision Plan.

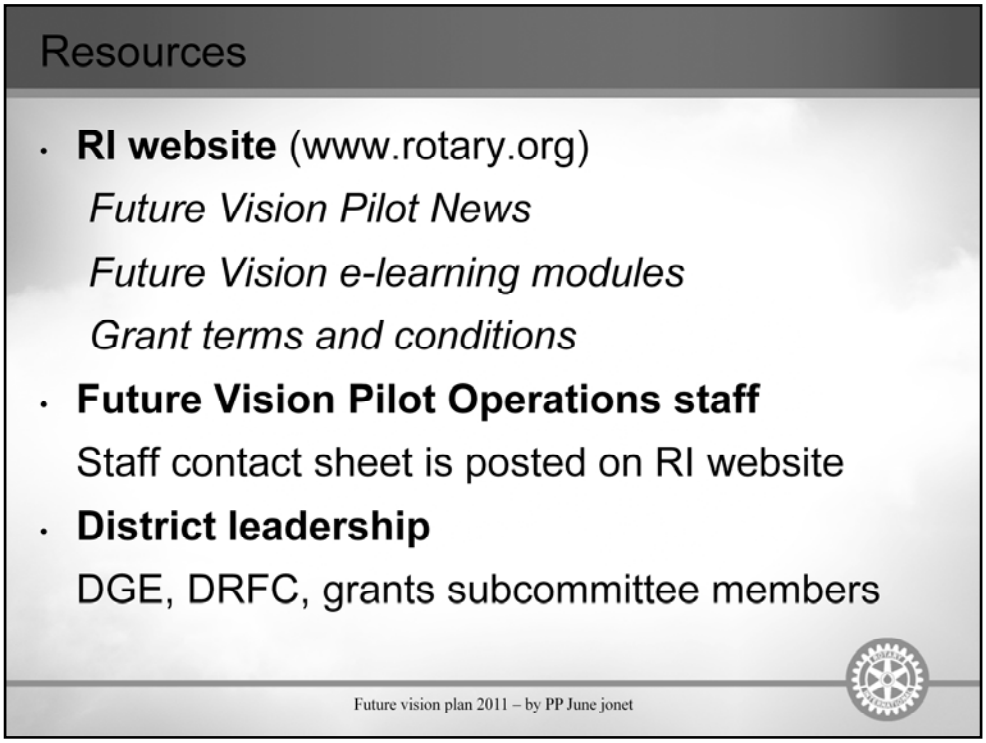
1) Future Vision simplifies the grant-making process and directs resources to high-impact projects with sustainable outcomes that will command public recognition. The plan will enable the Foundation to respond effectively and strategically to the world's most urgent needs.

2) Future Vision supports Rotarian-identified needs within communities. It represents a philosophical shift away from a program-focused model. The new grant-making model is more flexible and has fewer restrictions, allowing for greater Rotarian innovation.

3) Future Vision is not just for districts. Club- and district-developed global grants offer clubs great flexibility in designing new projects and activities. Packaged global grants will also be available to clubs to carry out projects. Clubs can also work with their districts to take advantage of district grant funds.

4) Future Vision is great for scholarships and offers many options for funding scholars. Clubs and districts can fund students locally and abroad, fund degree programs, and allow students to choose their schools. The shortened timetable for applications will enable Rotarians to better meet scholars' financial needs.

5) Future Vision uses an online application process. This takes advantage of current technology and eliminates the need for paper applications. Rotarians will be able to submit grant information and signatures electronically, greatly reducing application processing times.



There are many reference materials to assist pilot clubs and districts in being successful in this new grant structure. Here are the top three resources to turn to for information, assistance and guidance.

All of the most current and up to date Future Vision training materials are available on the RI website.

- On the Web site you can sign up to receive *Future Vision Pilot News.* This is a monthly e-newsletter that helps pilot clubs and districts prepare and plan for the pilot's implementation by connecting you to new online Future Vision resources and information and reminding you of upcoming Future Vision pilot deadlines.
- Future Vision e-learning modules provide the opportunity for independent learning in an engaging format.
- The Terms and Conditions for Rotary Foundation District Grants and Global Grants provides the framework and guidelines of both types of grants and the pilot.
- New information and documents will be added regularly.

If you can't find the information you are looking for there, please contact the Future Vision Pilot Operations staff member associated with your district. The staff contact sheet is posted on the RI website.

Your district leadership is there to help guide you through the process of preparing, and planning for your service projects.

This concludes the presentation on The Rotary Foundation's Future Vision Plan. To learn more about the plan and the pilot, please visit the RI Web site at www.rotary.org/futurevision.