

Objectives: Areas of Focus



Peace and conflict prevention/resolution



Disease prevention and treatment



Water and sanitation



Maternal and child health



Basic education and literacy



Economic and community development



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Objectives: Transfer Decision-making Locally

- District- and club-level committees direct use of District Grant funds
- Districts continue to direct use of DDF to obtain matching funds from the Foundation



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Another objective of Future Vision is to transfer more decision-making related to grants from the Foundation to the club and district level.

Districts will administer Rotary Foundation District Grants locally. The Foundation will issue district grants in one block amount at the start of the year. The district can then use funds in any increments to fund humanitarian and educational projects and activities either locally or abroad. These projects and activities must simply relate to the mission of The Rotary Foundation and will not be limited to the six areas of focus.

Districts will continue to decide how to use their District Designated Funds (DDF) to apply for Rotary Foundation Global Grants. Global grants provide matching funds from the Foundation for projects and activities that relate to the six areas of focus. Districts can determine the areas of focus and the amount of DDF used each year for the global grant projects they sponsor.

Sample Grant model in comparison

CURRENT MODEL. <i>All figures are in U.S. dollars.</i>					FUTURE MODEL. <i>All figures are in U.S. dollars.</i>				
PROGRAM/ GRANT	DDF	Cash	World Fund	TOTAL	GRANT	DDF	Cash	World Fund	TOTAL
District Simplified Grant	\$19,000			\$19,000	District grant ¹	\$47,500 ²			\$47,500
Group Study Exchange			\$12,000	\$12,000	Global grant (club and district developed) ³	\$15,000		\$15,000 ⁴	\$30,000
Academic-Year Ambassadorial Scholarship	\$25,000			\$25,000	Global grant (club and district developed) ³	\$15,000		\$15,000 ⁴	\$30,000
Cultural Ambassadorial Scholarship	\$12,000			\$12,000	District grant ²				
Matching Grant	\$15,000	\$10,000	\$20,000 ⁴	\$45,000	Global grant (club and district developed) ³	\$15,000	\$10,000	\$20,000 ⁴	\$45,000
Matching Grant	\$5,000		\$5,000 ⁴	\$10,000	District grant ²				
3-H Grant	\$15,000		\$150,000 ⁴	\$165,000	Global grant (packaged)			\$165,000	\$165,000 ⁵
Uncommitted balance	\$4,000			\$4,000	Uncommitted balance	\$2,500 ⁶			\$2,500
TOTAL	\$95,000	\$10,000	\$187,000	\$292,000	TOTAL	\$95,000	\$10,000	\$215,000⁷	\$320,000

NOTE: Assumes the district's Annual Programs Fund giving three years prior totaled US\$190,000, resulting in \$95,000 available in DDF for this given year (and with no corresponding limit on World Fund availability).

¹ Districts may apply for a grant up to 50 percent of available DDF in a given year, which is 30 percent more than the maximum amount allowed under current model's District Simplified Grant.

² Rotary Foundation District Grants fund projects and activities that do not relate to the areas of focus or meet the minimum grant amounts for Rotary Foundation Global Grants. Funds can be used to support projects and activities previously funded by Cultural Ambassadorial Scholarships and smaller Matching Grants or scholarships and vocational training teams not related to the areas of focus.

³ Assumes that the club and district sponsors have selected a scholar, vocational training team, and humanitarian project that directly relate to the areas of focus and each have a total project cost of at least US\$30,000.

⁴ The Foundation matches DDF with World Fund allocations at a ratio of 1:1 and with cash contributions at 0.5:1.

⁵ Cash/in-kind donations from a strategic partner could increase this total.

⁶ Uncommitted balance of DDF could be added to the DDF portion of a club- and district-developed global grant application for a larger World Fund match.

⁷ By sponsoring projects and activities that directly relate to the areas of focus, this district is able to stretch its DDF allocations by 15 percent under the future model.
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Currently, our DSG (District simplified grant)
is only 20% of DDF (district designated fund)

In future, the District Grant (likened to DSG)
Will be 50% of DDF

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Partnerships

- Strategic partnerships with NGOs and corporations will enhance Rotary's capability to address urgent world needs.

Global grant (packaged)	
Uncommitted balance	\$2,500

Packaged global grants are predesigned projects with TRF strategic partners

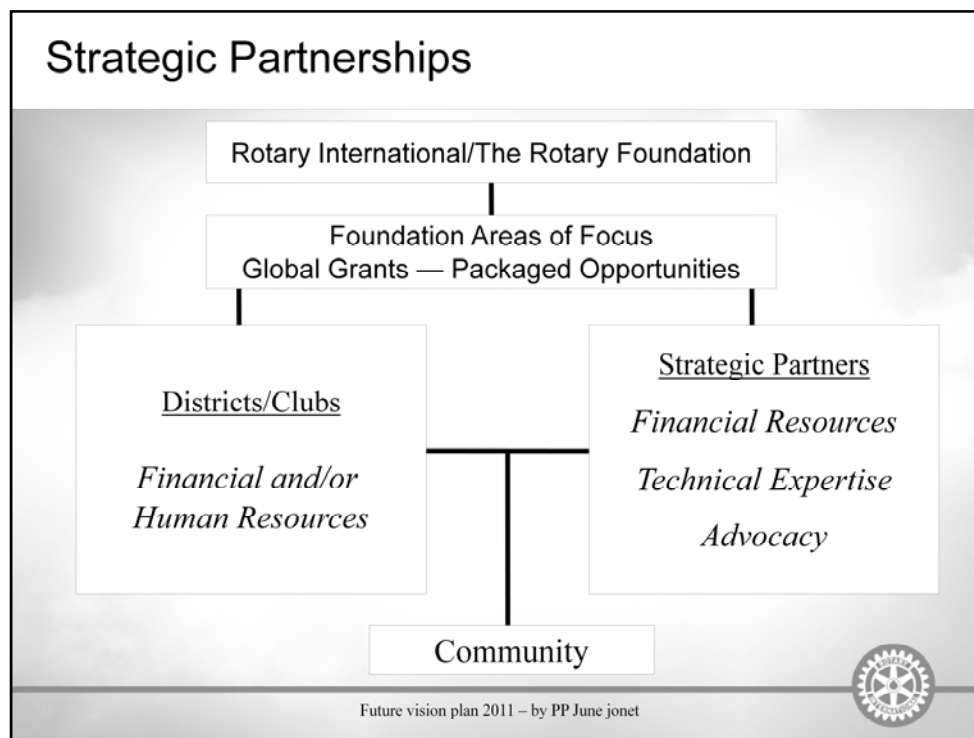
http://www.rotary.org/en/Members/RunningADistrict/FutureVisionPilotProgram/Pages/fv_packaged_global_grants.aspx



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Future Vision will also help the Foundation enhance the community service work of Rotarians by establishing strategic partnerships with other organizations. The Foundation will leverage Rotary's resources worldwide, both in human and financial terms, and involve others in the Foundation's mission. Some of the benefits of strategic partnerships for the Foundation will be cost sharing, grant funding, technical expertise, and support with advocacy efforts.



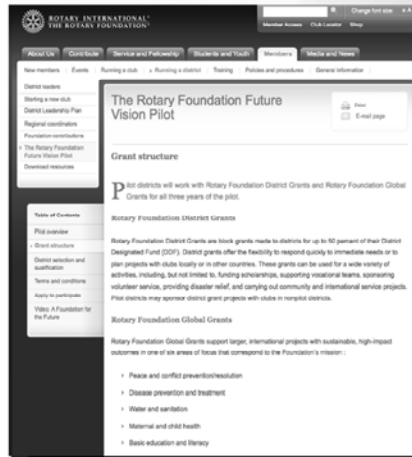
In the future The Rotary Foundation will work with strategic partners who will provide support to Foundation global grant projects in a variety of ways. The Foundation will identify partner organizations in each of the six areas of focus.

Strategic partners will provide financial resources, technical expertise, or advocacy, or a combination of those three recourses.

Now this may seem unusual for the Rotary Foundation to provide funding to another partner organization. But we are not talking about giving funds to a partner to do with as they please.

Simplify and Expedite Grants

- Rotarians will easily understand and navigate grant options.
- Rotarians will enjoy faster grant payment processing



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Another important objective of Future Vision is to simplify the Foundation and expedite grants processing.

By offering only two grant types--district grants and global grants—the Foundation can use the same funding approach for humanitarian projects, scholarships, and vocational training teams. There will also be streamlined reporting requirements for grants.

Rotarians will enjoy faster grants processing on the part of the Foundation. By relying more on advance training, a refined district committee structure, clear stewardship controls, and electronic payment methods, the Foundation will decrease the amount of time between the submission of a grant application and the issuance of funds. Under the new grants model, scholars will already have university admission, vocational training teams will have selected their members, and letters of support will have been secured from the proposed host districts before the global grant application is submitted, reducing the time between submission of the application and the grantee's travel abroad.

Eg of VTT/Scholar Report

- How the experience has prepared you for your future work
- The long-term effects of the scholarship/vocational training
- Your Rotary and community involvement
- List of expenditures (receipts are required for expenses equal to and over US\$75)

FUTURE VISION PLAN
Global Grants Scholar Report Supplement

Please complete this report and submit a copy to your sponsoring club or district. Progress reports are due within twelve months of the last award payment and every twelve months thereafter. A final report is due within two months of your return. Submission of this report is a required component of the scholarship and essential to evaluating the success of your experience.

Name: _____
Current address: _____
Study institution: _____
Field/program of study: _____
Area(s) of focus:
☐ peace and conflict prevention/resolution ☐ maternal and child health
☐ disease prevention and treatment ☐ basic education and literacy
☐ water and sanitation ☐ economic and community development
 Period covered in report: ☐ 12 months ☐ 14 months ☐ 16 months ☐ 18 months
 Estimated completion date of studies: _____

SCHOLARSHIP ACTIVITIES

1. Describe the progress you've made with your studies and how this progress relates to the identified area(s) of focus:

2. If you are conducting research, has your original research proposal changed since beginning your studies? If so, describe how:

Global Grants Scholar Report Supplement (July 2010) 1


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Increase Visibility and Image


Rotary will become increasingly recognized as a premier foundation, which will in turn help increase Rotary membership, donations, and grant activity.

BILL & MELINDA GATES foundation

unicef 

 **AMNESTY International**

FORD FOUNDATION

 **Oxfam International**

MACARTHUR
The John D. and Catherine T. MacArthur Foundation

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Another objective of Future Vision is to increase the visibility and image of the Foundation and Rotarians' efforts around the world.

Rotary will be recognized as a premier foundation as Rotarians begin to make a greater impact in the areas of focus and partnerships are established with major international organizations and corporations. In short time, The Rotary Foundation will be viewed as a partner of choice.

Rotarians will begin to experience the same success in public relations with their new Foundation grants activity as they have seen with the PolioPlus Program. This increased visibility will lead to increases in Rotary membership and donations to the Foundation, which in turn will lead to more grants.

Objectives of Future Vision

- Strengthen impact of club projects
- Sharpen focus of overall grants activity
- Transfer more decision-making locally
- Partner with other organizations
- Simplify the Foundation grants process
- Increase visibility and image

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Based on feedback from tens of thousands of Rotarians around the world who participated in surveys and focus groups: the Future Vision Plan has the following objectives:

- Strengthening the impact of club projects on beneficiaries
- Sharpening the focus of overall grant activity
- Increase the sense of ownership at the district and club levels by transferring more decisions to the districts
- Partnering with other organizations on the corporate level to leverage foundation funding and Rotary's resources
- Simplifying the Foundation to help expedite grant processing
- Increasing visibility and the image of Rotary locally and globally